

30-08/MEU/SL  
FREEHILL HOGAN & MAHAR, LLP  
Attorneys for Plaintiff  
FALCON RESOURCES (SHANGHAI) LTD  
80 Pine Street  
New York, NY 10005  
(212) 425-1900  
(212) 425-1901 fax  
Michael E. Unger (MU 0045)

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
FALCON RESOURCES (SHANGHAI) LTD,

08 CV

Plaintiffs,

**RULE 7.1 STATEMENT**

-against -

HONGKONG YONGJEI INTERNATIONAL SHIPPING CO.,  
LTD. a/k/a HONGKONG YONGJEI INTERNATIONAL  
TRADING CO., LTD.,

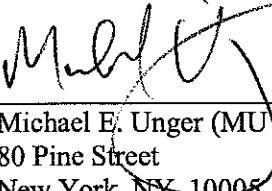
Defendant.  
-----X

The Plaintiff, FALCON RESOURCES (SHANGHAI) LTD, by and through their undersigned attorneys Freehill Hogan & Mahar, LLP, and pursuant to Rule 7.1 of the Federal Rules of Civil Procedure (formerly Local General 1.9) and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, undersigned counsel (a private non-governmental party) certifies that they are not publicly traded entities and no publicly held company owns 10% or more of their stock.

Dated: New York, New York  
January 15, 2008

FREEHILL HOGAN & MAHAR, LLP  
Attorneys for Plaintiff  
FALCON RESOURCES (SHANGHAI) LTD

By: \_\_\_\_\_

  
Michael E. Unger (MU 0045)  
80 Pine Street  
New York, NY 10005  
Telephone: (212) 425-1900  
Facsimile: (212) 425-1901